

## Notice to the Market

**Blau Farmacêutica S.A.**, one of the leading Brazilian pharmaceutical companies in the non-retail segment, announces it has successfully completed its 1st Issuance of Debentures in total amount of R\$180 million, coordinated by Banco Bradesco BBI S.A. In addition to improving the debt profile, these resources will support the implementation of its strategic planning with investments in new plants, expansion of production capacity, acceleration of R&D and the Company's Pipeline, among others.

The main characteristics of this issue are as follows:

- |                                 |  |
|---------------------------------|--|
| (i) <b>Total amount:</b>        | R\$180.000.000,00                                    |
| (ii) <b>Maturity:</b>           | 5 years  |
| (iii) <b>Remuneration:</b>      | DI Rate + 1,05% per year, based on 252 business days |
| (iv) <b>Security:</b>           | Simple, non-convertible debentures                   |
| (v) <b>Leading Coordinator:</b> | Banco Bradesco BBI S.A.                              |

Our Investor Relations team is available for further clarifications at:

- Ph.:+55 (11) 4615-9413
- Email: [ir@blau.com](mailto:ir@blau.com)
- Website: [ir.blau.com](http://ir.blau.com)

Douglas Rodrigues  
CFO and IRO